

MARKUS WILLIAMS YOUNG & ZIMMERMANN LLC

1700 LINCOLN STREET, SUITE 4550
DENVER, CO 80203
(303) 830-0800
www.MarkusWilliams.com
TAX ID 84-1292298

September 6, 2017

Invoice No.: 97241

Terry Odom, CEO
Powell Valley Healthcare, Inc.
777 Avenue H
Powell, WY 82435

RE: Powell Valley Healthcare, Inc.
11278.002 Restructure/Reorganization

PROFESSIONAL SERVICES:

			Hours	
08/14/2017	BTH	Phone conference with M. Lane (H2C) re update on case and expected process moving forward (.5); Review docket to address pending matters (.4).	0.90	265.50
08/17/2017	BTH	Phone conference with clerk re rescheduling of pending matters; Review various orders continuing matters (.4).	0.40	118.00
		TOTAL SERVICES	1.30	383.50

EXPENSES:

Postage	62.98
TOTAL EXPENSES Thru 08/31/2017	62.98
TOTAL THIS INVOICE	446.48
Previous Balance	\$5,987.07
TOTAL OUTSTANDING INVOICES	<u>\$6,433.55</u>

Your trust account balance is

	Opening Balance	\$86,141.07
08/15/2017	Ck #7511	24,960.02
08/16/2017	June Interim Billing Payment	
	PAYEE: MARKUS WILLIAMS YOUNG & ZIMMERMANN LL	-24,960.02
	Closing Balance	\$86,141.07

PAYABLE UPON RECEIPT

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Terry Odom, CEO
Powell Valley Healthcare, Inc.
777 Avenue H
Powell, WY 82435

RE: Powell Valley Healthcare, Inc.
11278.004 Cash Collateral

PROFESSIONAL SERVICES:

			Hours	
08/04/2017	BTH	Review documents for purposes of continued use of cash collateral and follow-up with questions related thereto.	0.40	118.00
08/07/2017	BTH	Additional review of required reports for use of cash collateral and forward the same to counsel for Bank and UCC.	0.30	88.50
08/31/2017	BTH	Review cash collateral 45-day budget; Review proposed amendment to cash collateral agreement and discuss the same with T. Woznick; Advise client re execution (.6).	0.60	177.00
TOTAL SERVICES			1.30	383.50
TOTAL THIS INVOICE				383.50
Previous Balance				\$944.00
TOTAL OUTSTANDING INVOICES				<u>\$1,327.50</u>

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Terry Odom, CEO
Powell Valley Healthcare, Inc.
777 Avenue H
Powell, WY 82435

RE: Powell Valley Healthcare, Inc.
11278.007 Required Reports

PROFESSIONAL SERVICES:

			Hours	
08/24/2017	BTH	Review and file monthly operating report for July 2017.	1.60	472.00
		TOTAL SERVICES	1.60	472.00
		TOTAL THIS INVOICE		472.00
		Previous Balance		\$1,445.50
		TOTAL OUTSTANDING INVOICES		<u>\$1,917.50</u>

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September 6, 2017

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Terry Odom, CEO
Powell Valley Healthcare, Inc.
777 Avenue H
Powell, WY 82435

RE: Powell Valley Healthcare, Inc.
11278.008 Claims

PROFESSIONAL SERVICES:

			Hours	
08/05/2017	JMS	Review Healthtech term sheet.	0.60	186.00
08/07/2017	JMS	Review proposed term sheet with Healthtech; Correspondence with B. Hunsicker re same.	0.70	217.00
	JFY	Review and analyze agreement with Healthtech and Mr. Patton re resolution of claims.	0.40	158.00
	JFY	Correspondence with counsel for Healthtech and Patton.	0.20	79.00
	BTH	Review and analyze proposed settlement (term sheet) with HTMS and discuss the same with parties (1.6); Follow up correspondence with UCC re questions with HTMS term sheet (.2).	1.80	531.00
08/08/2017	JMS	Respond to request re insurance denial of the Scott claim.	0.30	93.00
	BTH	Review turn of term sheet and address correspondence related thereto (.5); Address correspondence from tort counsel (.1).	0.60	177.00
08/10/2017	JFY	Continue to review and analyze issues related to potential settlement of claims disputes and related matters.	0.40	158.00
	JMS	Review proposed settlement term sheet with Healthtech and correspondence re same.	0.50	155.00
	BTH	Review final turn of term sheet with HTMS and correspond with counsel for parties subject to HTMS term sheet.	0.30	88.50
08/14/2017	BTH	Address matters related to execution of HTMS term sheet.	0.30	88.50
08/21/2017	BTH	Address matters related to HTMS settlement,	0.40	118.00
08/29/2017	JFY	Review and analyze status of claim dispute issues and mediation status.	0.50	197.50

TOTAL SERVICES	Hours	
	7.00	2,246.50

EXPENSES:

Out-of-town travel	914.74
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TOTAL EXPENSES Thru 08/31/2017	914.74
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TOTAL THIS INVOICE	3,161.24
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Previous Balance	\$8,871.00
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08/17/2017	Payment received	-3,110.02
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TOTAL OUTSTANDING INVOICES	<u>\$8,922.22</u>
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September 6, 2017

Invoice No.: 97248

Terry Odom, CEO
Powell Valley Healthcare, Inc.
777 Avenue H
Powell, WY 82435

RE: Powell Valley Healthcare, Inc.
11278.013 Insurance Issues

PROFESSIONAL SERVICES:

			Hours	
08/01/2017	JMS	Review of UMIA produced documents.	0.60	186.00
	BTH	Phone conference with T. Copenhaver re upcoming mediation (.2); Review Mediation Statement in preparation for mediation (.6); Review UMIA discovery files and forward the same to T. Copenhaver (2.2); Correspondence with UMIA re additional discovery requests (.5); Continuing preparing for mediation (1.6).	5.10	1,504.50
	JFY	Review and analyze issues raised in mediation re various claims and disputes related thereto and potential settlements with tort claimants under applicable law.	0.90	355.50
	JFY	Preparation for mediation.	0.40	158.00
08/02/2017	JMS	Prepare for and attend meeting with creditors' committee counsel and plaintiff's counsel in preparation for mediation.	2.10	651.00
	JMS	Prepare for mediation.	1.20	372.00
	JMS	Conferences with T. Copenhaver in preparation for mediation.	1.10	341.00
	BTH	Prepare for and attend mediation conferences with parties in case (2.5); Conference with counsel re underlying facts in insurance litigation (1.9); Travel from Cheyenne to Denver to attend mediation (billed at 1/2 time) (.9).	5.30	1,563.50
	JFY	Meet with unsecured creditors committee, its counsel and counsel representing various personal injury claimants to discuss the upcoming mediation and issues related thereto.	1.70	671.50
08/03/2017	JMS	Attend mediation.	5.00	1,550.00
	BTH	Prepare for and attend all-day mediation including follow-up conferences related thereto.	7.50	2,212.50

			Hours	
	JFY	Meet with counsel to discuss upcoming mediation and strategies to resolve claims disputes with personal injury claimants.	0.50	197.50
	JFY	Meet with client to discuss the mediation strategies and claims issues.	0.50	197.50
	JFY	Meet with Mediator to discuss mediation issues.	1.00	395.00
	JFY	Review and analyze mediation strategies and other open issues related to claims resolution.	1.00	395.00
08/04/2017	JMS	Conferences and correspondence re progression of mediation with respect to Healthtech and Insurance Companies.	1.10	341.00
	BTH	Follow-up correspondence with parties in case re mediation and proposed settlements related thereto (2.3); Travel from Denver to Cheyenne (billed at 1/2 time) (.9).	3.20	944.00
08/07/2017	JMS	Review correspondence re status of negotiations between the committee and the insurers.	0.30	93.00
08/08/2017	JMS	Address strategy after mediation.	0.40	124.00
08/10/2017	BTH	Address correspondence from J. Moyers.	0.20	59.00
08/15/2017	JMS	Conference with S. Goldstein re UMIA's defenses to coverage.	0.60	186.00
	BTH	Prepare for and attend conference call with S. Goldstein re update on pending matters with mediation and plan documents.	1.00	295.00
08/29/2017	BTH	Conference with S. Goldstein re update on negotiations with insurers; Review materials from S. Goldstein and respond accordingly (1.4).	1.40	413.00
	TOTAL SERVICES		42.10	13,205.50
	TOTAL THIS INVOICE			13,205.50
	Previous Balance			\$43,236.00
08/17/2017	Payment received			-8,031.00
	TOTAL OUTSTANDING INVOICES			<u>\$48,410.50</u>

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September 6, 2017

Invoice No.: 97249

Terry Odom, CEO
Powell Valley Healthcare, Inc.
777 Avenue H
Powell, WY 82435

RE: Powell Valley Healthcare, Inc.
11278.014 Plan and Disclosure Statement

PROFESSIONAL SERVICES:

			Hours	
08/15/2017	JMS	Conference with S. Goldstein re revisions to plan and disclosure statement and fling of same.	0.40	124.00
08/21/2017	BTH	Review docket and pending dates and deadlines for purposes of amending plan and disclosure statement; Review parties' concerns with prior versions thereto.	1.80	531.00
08/23/2017	JMS	Conference with S. Goldstein re status of negotiations with insurance companies and next steps in preparing disclosure statement and plan of reorganization; Follow-up re same.	1.30	403.00
	BTH	Phone conference with S. Goldstein to address future plan and disclosure statement amendments (.6); Review docket entries to determine timeline for amending plan and disclosure statement (.3).	0.90	265.50
08/28/2017	BTH	Research re creating channeling injunction in plan to address post-confirmation tort claims (1.2).	1.20	354.00
08/29/2017	JMS	Review proposed plan provisions re channeling injunctions.	0.50	155.00
08/30/2017	JMS	Address next steps re amending plan provisions.	0.30	93.00
TOTAL SERVICES			6.40	1,925.50
TOTAL THIS INVOICE				1,925.50
Previous Balance				\$31,815.67
08/17/2017		Payment received		-12,373.50
TOTAL OUTSTANDING INVOICES				<u>\$21,367.67</u>

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September 6, 2017

Invoice No.: 97250

Terry Odom, CEO
Powell Valley Healthcare, Inc.
777 Avenue H
Powell, WY 82435

RE: Powell Valley Healthcare, Inc.
11278.015 Employment and Fee Applications

PROFESSIONAL SERVICES:

			Hours	
08/04/2017	BTH	Review proposed contract with Lutz; Review prior order on ordinary course professionals and advise client on the same.	0.60	177.00
08/09/2017	BTH	Review and code time entries for purposes of completing July 2017 interim fee application.	0.80	236.00
08/10/2017	BTH	Review prior Order on employment of ordinary course professionals and draft supplement to Exhibit A attached thereto and review requirements for payments to ordinary course professionals and advise client of the same (1.4); Finalize summary and materials for July 2017 interim fee application (.6); Review UCC Fee Application for June 2017 and forward to client for review (.5).	2.50	737.50
08/15/2017	BTH	Review Order on employment of ordinary course professionals and draft and file quarterly statement of fees paid.	0.50	147.50
08/21/2017	BTH	Research files to determine payable invoices to H2C and reconcile with retention application.	0.60	177.00
		TOTAL SERVICES	5.00	1,475.00
		TOTAL THIS INVOICE		1,475.00
		Previous Balance		\$9,077.00
08/17/2017		Payment received		-914.50
		TOTAL OUTSTANDING INVOICES		<u>\$9,637.50</u>

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